LATEX and Sweave without Tears

Yihui Xi

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Sweave

pgfSweav

LATEX and Sweave without Tears

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October 29, 2010

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LAT_EX

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Sweave

n = f S....

The Pain of Using LATEX, R and Sweave That You Dare Not Tell Others Which Is Similar to The Feeling When We Are Forbidden to Interpret Frequentist Confidence Intervals in A Natural Way, and How to Alleviate This Pain with LyX

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The Unbeatable LATEX

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LATEX

Sweave

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really beautiful and high-quality output (how was TEX invented? how many bugs have been found in TEX?)

- a LATEX document is usually highly organized and the structure can be fairly compact (so users can hardly do "dirty" things)
- focus on writing instead of typesetting (because they are independent)
- infinite extensions...
- search for "Zombie Andrew Gelman" in Google and read section 4
- so experts recommend LATEX to us, and we begin to learn

 $\text{LAT}_{\text{E}} X$

Theorem 1

The King has no clothes.

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L_YX

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--tc....

Theorem 1

The King has no clothes.

Proof.

Do we need to prove? OK. Do you call a document like this "dressed"? \documentclass{article} \begin{document} \end{document} \...



What's wrong to be naked?

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LATEX

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¹I saw this in Jimmy John's — not sure if itds a joke ← ≥ → ← ≥ → ○ ◆ ◆ ◆

What's wrong to be naked?

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■ it is illegal to be naked in public by lowa law¹

¹I saw this in Jimmy John's — not sure if itds a joke (≥) (≥) (≥)

What's wrong to be naked?

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■ it is illegal to be naked in public by lowa law¹

- error-prone!!
- time-consuming!!!
- evidence? Plenty of! Dr Nettleton's 511, Dr Kaiser's 601...

¹I saw this in Jimmy John's — not sure if it:is a joke ← ≥ → ← ≥ → へへ

A hard-working student

LATEX and Sweave without Tears

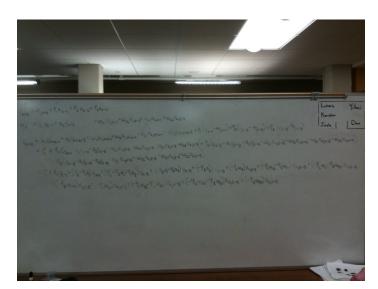
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So you start thinking...

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Sweav

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■ a little voice whispering in your mind:

So you start thinking...

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Vibra Xi

 ${}_{\text{LAT}_{\text{E}}\!X}$

- . . .

Sweav

pgfSweav

■ a little voice whispering in your mind:



Explanation of the stupid long title

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S....

Sweave

- we feel natural to interpret a Frequentist CI as "the probability for the parameter to fall into this CI is 95%"
- we still wish we could do this, although they (professors) yelled at us not to be stupid
- we feel natural to write an article in a way that we can see it (as least roughly)
- but we see code, the all-mighty code, the glorious code, the you-name-it code...

Explanation of the stupid long title

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- but we see code, the all-mighty code, the glorious code, the you-name-it code...
- we begin to miss the lovely and cute Microsoft Word, but WAIT!

Introduction

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rat^ex

L_YX

Sweave

pgfSweav

Theorem 2

We don't need to introduce LyX to experienced LATEX users.

Proof.

 $LYX \stackrel{a.e.}{\rightarrow} LATEX$ (we can export a LYX document to various formats)



Another introduction

LATEX and Sweave without Tears

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IAT_EX

L_VX

Sweave

Sweave

Fact 3

 $L_YX \neq Microsoft Word$

Comments

This means you must not worry about your styles. Focus on writing what you intended to write! Don't waste time on choosing **bold** or *italic* fonts or font size 10/12 or <u>styles</u> for Headings...

Another introduction

LATEX and Sweave without Tears

LyX

 $L_VX \neq Microsoft Word$

Comments

Fact 3

This means you must not worry about your styles. Focus on writing what you intended to write! Don't waste time on choosing bold or italic fonts or font size 10/12 or styles for Headings...

How much do you know about LATEX?

I recommend LyX to experienced LYX users only, because they usually appreciate the compactness of code. Make sure you can write a minimal LATEX document without looking at any references, otherwise the above Fact might not be true.

The real introduction

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L_YX

Sweave

- LγX is free software and works on various platforms
- relies on a working LaTEX toolkit (e.g. TEXLive under Linux, or MikTEX under Windows) since it is only a GUI front-end
- semi-WYSIWYG but that's enough
- lots of "automatic" features, e.g. special characters, math symbols auto-completion, automatically load relevant LATEX packages, can specify settings in a GUI, you can see references, automatically update labels, run pdflatex twice if needed, automatically deal with images of various formats (GIF, JPEG, ...)...
- can write papers, books, slides...
- bottom line: if you really don't know how to do something in LyX, you can input the raw TFX code in LyX (Ctrl + L)

Sweave as they introduced

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Sweave

- embed R code into a LATEX document (as an Rnw document)
- run R first to generate the real LATEX document (with R output included)
- compile to PDF
- everything in one document generally we can reproduce a paper because the computation is transparent (so are the tools: they are free and open source)

An example

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R.F.

Sweave

- see ?Sweave
- a lot of options available
- two major issues for me:
 - graphics not satisfactory (control the size of a figure: \setkeys{Gin}{width=0.8\textwidth}; inconsistent fonts)
 - formatting the R code (either remove comments in code, or ask you to be responsible for the formatting: keep.source = TRUE/FALSE), so I provided a solution

pgfSweave for picky users

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LAT_E>

Sweave

- produce graphics in the pgf format (I don't really know much about it)
- pgf graphics is essentially LATEX code to reproduce the graphs
- this makes the quality of graphics unbeatable (can even use raw LATEX code in plots, e.g. as titles)
- natural to specify heights/widths of plots
- caching: built upon cacheSweave (cache for R objects), and supports caching for graphics too!

Connection between LyX and R

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- open source software packages are often friends with each other
- LγX has left a door open for other programs: converters
- embrace command lines!
- fortunately R can be run via command line as well (PATH for Windows users... R -e an.expression)

Connection between LyX and R

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- open source software packages are often friends with each other
- LγX has left a door open for other programs: converters
- embrace command lines!
- fortunately R can be run via command line as well (PATH for Windows users... R -e an.expression)
- so they said, "I see you", as in Avatar
- the real background: literate programming (supported in LyX); LyX \rightarrow Sweave (.Rnw) \rightarrow LaTeX (.tex) \rightarrow PDF

The gory configuration

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- although pgfSweave and LγX are very handy tools, it is not a trivial task to configure them to work together
- I spent several hours trying to automate this process:
- http://yihui.name/en/2010/10/ how-to-start-using-pgfsweave-in-lyx-in-one-minute

Evidence

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- I'm not a liar I've been doing homework with LyX and (pgf)Sweave
- demo time!

Thank you!

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pgfSweave

any questions, comments and jokes are welcome

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